

Census Activity Report – National, Category of Care, a single Vendor

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Description	Provide the Census Activity report output by National Totals, Category of Care report and a single Vendor.	
Revision History		
3/26/14	Initial story	
3/26/14	Updated to include L2 category, under dev in HT PROD	

Statement:

As an IHTA user, I want to see the Census Activity report output broken out for National Totals, Category of Care report and a single Vendor.

Conversation:

1. User: IHTA User with the role of 'Management
2. The user selects HT Reports > Census Reports > Census Activity Reports
3. The user has selected the following report criteria:
 - i. National Totals
 - ii. Week Ending (most recent past Saturday date)
 - iii. Modality = Category of Care Report
 - iv. Single Vendor selected
 - v. 'Show Vendor Subtotals' – becomes uneditable by user when a single Vendor is selected
4. Report output displays
 - i. Page title "Home Telehealth Reports"
 - ii. Report title "Telehealth Activity Category of Care National Report for *Vendor* - Week ending *MM DD, YYYY*" (*MM DD, YYYY* and *Vendor* are values selected by user)
 - iii. The report output is displayed in a table with the following columns;
 - a) Vendor – Name of the HT Vendor
 - b) Non-Institutionalized Care -
 - c) Chronic Care Management -
 - d) Acute Care Management –
 - e) Healthy Promotion/Disease Prevention –
 - f) L2 - Low Acuity / Low Intensity model of care
 - g) Totals by Vendor
 - iv. The report output is displayed in a table with the following rows;
 - a) A row for the selected Vendor
 - b) Totals by Category –
 - i.
 - ii. for 'Totals by Vendor' column/cell, display 'Total Ptns Categorized' with the numeric count
 - c) Percent of Total -
 - v. Text provided – 'To be categorized as NIC, patients must have been assessed by a clinical care coordinator using the Continuum of Care Form (CCF) and have met NIC inclusion criteria. The CCF assessment is completed at least once every 6 months to determine if patients continue to meet NIC criteria or should be re-categorized. The outcome of the CCF is documented in the CPRS medical record.'
 - vi. The user can select
 - i. Back – the user returns to the report's criteria selection page
 - ii. Link to Help – *see applicable user story*

- iii. HT Reports – the user selects another report to run
- iv. Log Out – the user logs out of the application

Confirmation:

Success:

- 1. All counts reflected in report are accurate compared to database numbers

Failure:

- 1. All counts reflected in report are not accurate compared to database numbers

Error Messages:

None

Wireframe example of report output for National Totals, Category of Care Report, a single Vendor, Show Vendor Subtotals checked
 Note: L2 category is under development in HT PROD. **Need to add to screen shot**

Home Telehealth Reports

Telehealth Activity Category of Care National Report for Cardiocom - Week Ending Mar 22, 2014

Vendor	Non-institutionalized Care	Chronic Care Management	Acute Care Management	Health Promotion/Disease Prevention	Totals by Vendor
Cardiocom	21,617	20,142	325	10,024	52,108
TOTALS by CATEGORY	21,617	20,142	325	10,024	TOTAL PTS CATEGORIZED
PERCENT OF TOTAL	41.5%	38.7%	0.6%	19.2%	52,108

Back

[Help](#)

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